

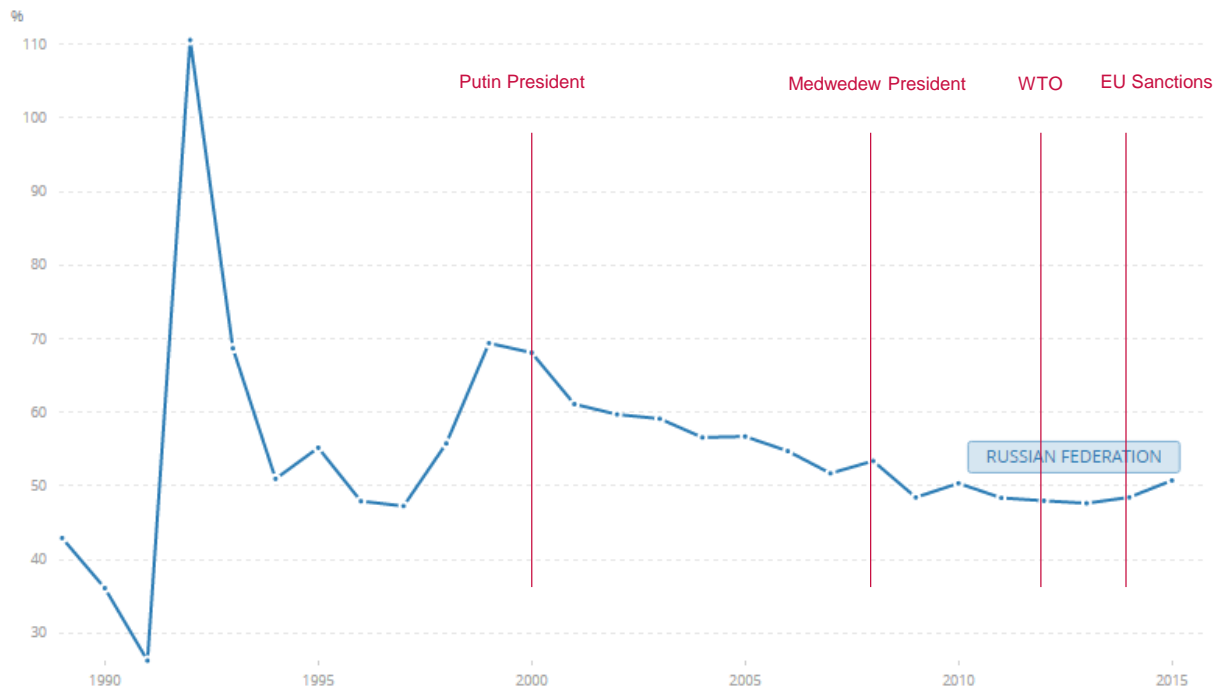
# Russia: A Transition Success or Failure? Or Both?

CASE – November 18, 2016

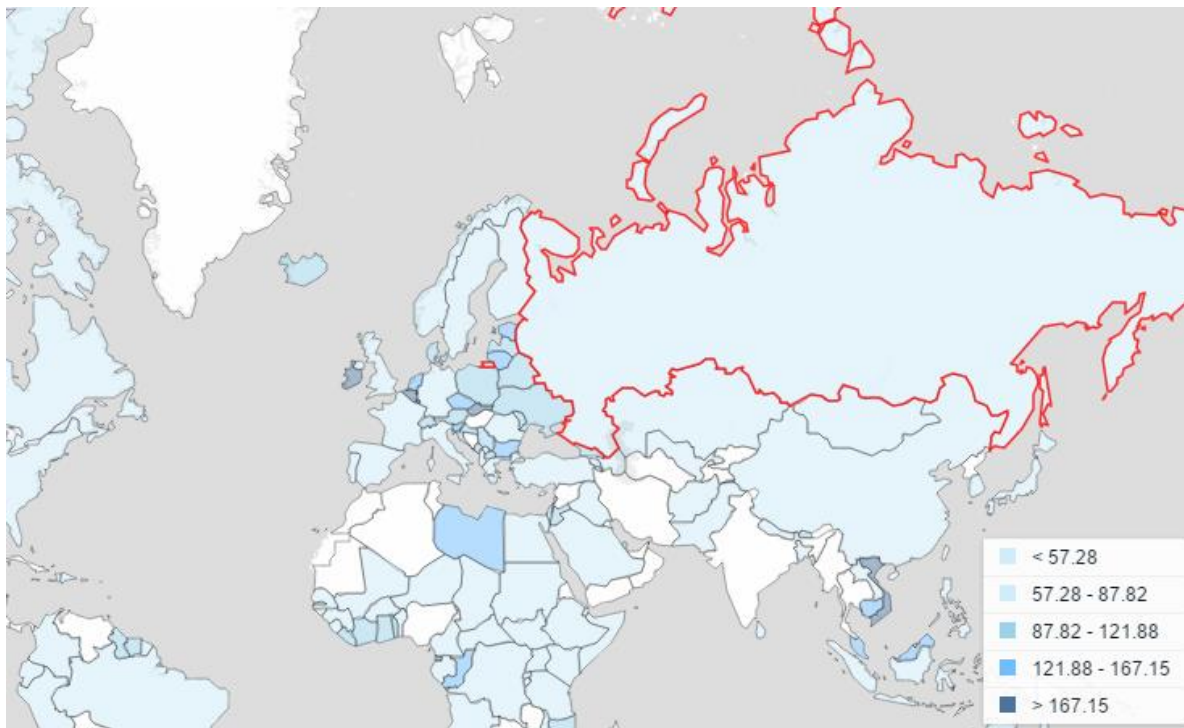
## Russia's Trade Policy – Success or Failure?

1. Russia's Trade Performance – Facts
2. Russia's Trade Policy – Shifting Objectives
3. Integration of Integrations - Scenarios

# Russia's Trade Performance – Facts



## Russia's Trade Performance – Facts



# Russia's Trade Performance – Facts

1996



2015

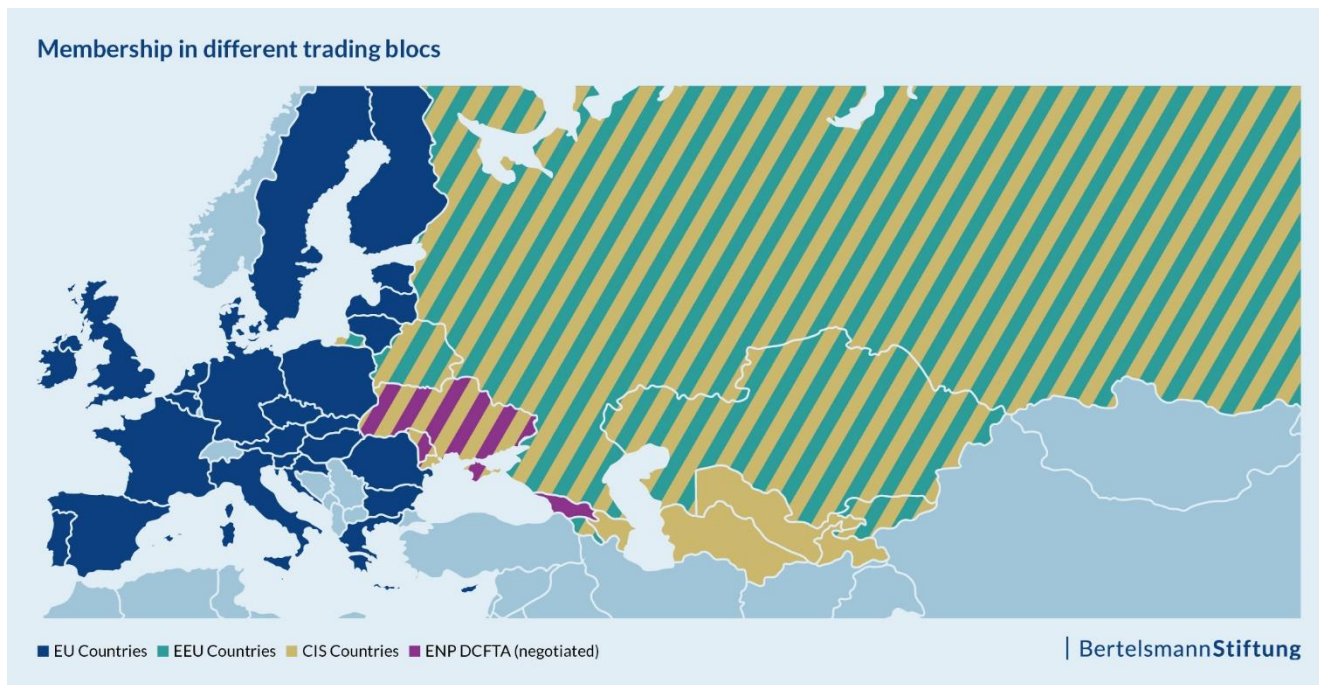


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## Russia's Trade Policy – Shifting Objectives

- Multilateralism vs. Regionalism(s)
- Openness vs. Import-Substitution
- Trade Policy as Foreign Policy
- Eurasia, Europe and Asia

# Integration of Integrations - Scenarios



## Integration of Integrations - Scenarios

Table 1 Evolution of Exports under an EU-EEU FTA

	Total exports	Exports to EU28/former SU		Evolution of Exports under an EU-EEU FTA	
	Total exports in Euro m	in Euro m	in percent	total exports, in percent	exports to EU/former SU, in percent
<b>Former Soviet Union Countries</b>					
Russia	410,730	223,332	54.00	19.00	32.00
Moldova	1,941	1,020	53.00	-2.00	2.00
Azerbaijan	26,563	12,622	48.00	0.00	-6.00
Armenia	1,475	657	45.00	34.00	81.00
Kazakhstan	59,821	25,861	43.00	10.00	18.00
Belarus	19,152	7,321	38.00	46.00	109.00
Georgia	2,527	946	37.00	-1.00	1.00
Ukraine	60,028	17,225	29.00	-3.00	2.00
Kyrgyzstan	2,068	352	17.00	20.00	100.00
Tajikistan, Turkmenistan, Uzbekistan	23,357	3,967	17.00	-1.00	1.00



# Integration of Integrations - Scenarios

Table 5 Welfare Effects of an EU- EEU- FTA Under Different Scenarios – Change in GDP (annually)

	elimination of tariffs				elimination of tariffs and shallow reduction of NTBs				elimination of tariffs and deep reduction of NTBs			
	industry sectors only		all sectors		industry sectors only		all sectors		industry sectors only		all sectors	
	in percent	€ per capita	in percent	€ per capita	in percent	€ per capita	in percent	€ per capita	in percent	€ per capita	in percent	€ per capita
<b>Former SU sphere of influence countries</b>												
Belarus	0.00	1.6	0.10	6.0	2.00	117.2	2.60	151.3	4.00	234.9	4.90	289.4
Russia	0.20	18.9	0.40	28.7	1.10	86.8	1.60	122.4	2.30	173.0	3.10	234.5
Armenia	0.00	0.2	0.00	-0.4	0.70	22.2	1.10	33.8	1.60	50.6	2.30	74.7
Kyrgyzstan	0.10	0.7	0.20	2.2	0.60	6.1	0.80	8.8	1.70	17.8	2.30	25.0
Kazakhstan	-0.10	-9.9	-0.10	-9.9	0.50	49.6	0.70	69.4	1.20	120.8	1.70	165.1
Moldova	0.00	0.7	0.00	0.8	0.00	0.6	0.00	0.3	0.10	1.3	0.10	1.2
Georgia	0.00	0.8	0.00	1.1	0.00	0.7	0.00	1.1	0.00	1.2	0.10	2.0
Azerbaijan	-0.10	-4.3	-0.10	-6.2	0.10	3.4	0.00	2.0	0.10	6.4	0.00	2.9
Tajikistan	-0.10	-0.8	-0.10	-0.9	-0.10	-0.7	-0.10	-0.8	-0.10	-0.7	-0.10	-1.0
Turkmenistan	-0.10	-6.2	-0.10	-7.4	-0.10	-5.5	-0.10	-6.7	-0.10	-5.9	-0.10	-8.1
Uzbekistan	-0.10	-1.8	-0.10	-2.1	-0.10	-1.6	-0.10	-1.9	-0.10	-1.7	-0.10	-2.3
Ukraine	0.00	-0.8	0.00	-0.9	-0.10	-2.2	-0.10	-2.3	-0.20	-3.1	-0.20	-3.3
Bosnia- Herzegovina	0.00	-0.1	0.00	0.0	0.00	0.0	0.00	-0.2	0.00	-0.1	0.00	-0.1
Macedonia	0.00	-0.1	0.00	0.0	0.00	0.0	0.00	-0.2	0.00	-0.2	0.00	-0.1
Montenegro	0.00	-0.2	0.00	0.0	0.00	0.0	0.00	-0.2	0.00	-0.2	0.00	-0.1
Serbia	0.00	-0.1	0.00	0.0	0.00	0.0	0.00	-0.2	0.00	-0.2	0.00	-0.1
Albania	0.00	-0.4	0.00	-0.6	0.00	-0.3	0.00	-0.6	0.00	-0.1	0.00	-0.4

## Outlook

- Russia's Trade Performance is a result of its shifting and conflicting objectives
- Russia has been pursuing an active regionalist trade policy
- Will Russia's trade policy be geared towards Europe or towards Asia in the Future? Or Both?

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